

DUANE MORRIS LLP

By: Anthony J. Costantini

Suzan Jo

Kevin P. Potere

1540 Broadway

New York, NY 10036-4086

Telephone: +1 212 692 1000

Fax: +1 212 692 1020

Attorneys for Plaintiff

UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK

ATTESTOR MASTER VALUE FUND LP,

Plaintiff,

v.

THE REPUBLIC OF ARGENTINA,

Defendant.

:
:
:
:
:
: 14 Civ. 5849 (TPG)
:
:
:
:
:

**DECLARATION OF ANTHONY J. COSTANTINI IN
SUPPORT OF MOTION FOR PARTIAL SUMMARY JUDGMENT**

I, ANTHONY J. COSTANTINI, pursuant to 28 U.S.C. § 1746(2), declare as follows:

1. I am a member of the law firm of Duane Morris LLP, counsel to the plaintiff Attestor Master Value Fund LP (“Attestor” or “Plaintiff”) in the above-captioned action.
2. I submit this declaration in support of Plaintiff’s Motion for Partial Summary Judgment.
3. I have knowledge of the facts in this Declaration.
4. Attestor is the beneficial owner of certain bonds issued by defendant Republic of

Argentina (“Argentina”), pursuant to the Fiscal Agency Agreement dated October 19, 1994 (the “1994 FAA”), attached as Exhibit 1 to the Cohen Declaration,¹ bearing the following International Securities Identifications Numbers (“ISINs”) and in the following principal amounts:

ISIN	Principal Amount
US040114AN02	\$2,067,000.00
US040114AR16	\$4,208,000.00
US040114AV28	\$4,586,000.00
US040114AZ32	\$3,850,000.00
US040114BE93	\$4,044,000.00
US040114FC91	\$1,361,000.00
US040114GA27	\$275,000.00
US040114GD65	\$440,000.00
US040114GF14	\$2,531,696.00
US040114GG96	\$1,508,000.00
US040114GH79	\$700,000.00
US040114FB19	\$25,000.00

A record of Attestor’s holdings of 1994 FAA bonds is attached as Exhibit B to the First

¹ The “Cohen Declaration” or “Cohen Decl.” referenced herein means the Declaration of Robert A. Cohen dated February 3, 2015, and all attached exhibits, filed in *NML Capital, Ltd. v. Republic of Argentina*, 14 civ. 8601 (TPG) (D.E. # 9), which is incorporated by reference in this Motion.

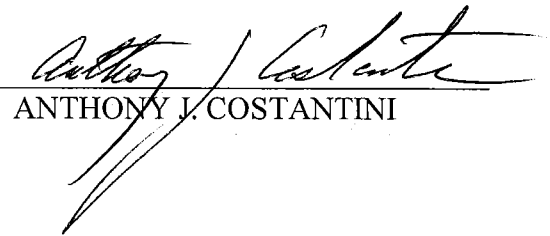
Amended Complaint dated August 19, 2014.

5. Argentina has not made any principal or interest payments on the 1994 FAA bonds since December 2001.

6. On July 29, 2014, Plaintiff brought an action against Argentina in this Court based, *inter alia*, on Argentina's failure to pay principal and interest on bonds issued by Argentina, including Plaintiff's 1994 FAA bonds.

7. Plaintiff also seeks relief under the *pari passu* clause of the 1994 FAA, Cohen Decl. Ex. 1, at ¶1(c).

8. Plaintiff did not participate in Argentina's 2005 or 2010 Bond Exchange.


ANTHONY J. COSTANTINI

Dated: New York, New York
March 2, 2015